

Fill in this information to identify the case:

Debtor name Leafceuticals, Inc.
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS
 Case number (if known): _____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Accident Fund c/o The Leviton Law Firm Ltd. One Pierce Place, Suite 725W Itasca, IL 60143		Unknown				\$188.74
Bay Alarm Company PO Box 7137 San Francisco, CA 94120-7137		Business Debt				\$2,937.55
Blue Cross Laboratories 20950 Centre Pointe Pkwy Santa Clarita, CA 91350		Business Debt				\$360.00
Container & Packaging 1345 East State Street Eagle, ID 83616		Business Debt				\$36,990.04
CSIDE Supply 212 North Street Grass Valley, OR 97029		Business Debt				\$42,000.00
Emily Laue c/o Stephanie Brown Shuck Law Firm 208 E. 25th Street Vancouver, WA 98663		Settlement Agreement				\$25,000.00
G.L. Farms LLC PO Box 6152 Gardnerville, NV 89460		Business Debt				\$2,650.00

Debtor	Name	Case number (if known)		
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.
				Total claim, if partially secured
				Deduction for value of collateral or setoff
				Unsecured claim
Impact Printing 8280 SW Nimbus Ave. Beaverton, OR 97008		Business Debt		\$509.45
IPFS Corporation 24722 Network Place Chicago, IL 60673-1247		Business Debt		\$3,107.28
Janice Jessop 1554 Via Madrina San Diego, CA 92111		Note Payable		\$80,000.00
MCP Wellness II LP 641 Lexington Ave. 18th Floor New York, NY 10022		Convertible Note		\$5,542,740.00
Nature's Kick Corporation 1443 45th Avenue NE Salem, OR 97301-2006		Business Debt		\$6,150.00
New Jersey Taxation 50 Barrack Street Trenton, NJ 08695		Taxes		\$2,101.00
Oregon Dept. of Revenue 955 Center Street NE Salem, OR 97301-2555		Taxes		\$193.48
Reliable Street Attn: Tim Puetz 4724 Mitchell Street North Las Vegas, NV 89031-2764		Business Debt		\$4,949.08
Skinvenus USA Inc. 1168 N. Del Sol Lane San Juan Capistrano, CA 92675		Business Debt		\$9,000.00
State Compensation Insurance Fund PO Box 7441 San Francisco, CA 94120-7441		Business Debt		\$13,249.85

Debtor Leafceuticals, Inc.
NameCase number (*if known*) _____

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				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	Total claim, if partially secured	Deduction for value of collateral or setoff
State of California Franchise Tax Board PO Box 942857 Sacramento, CA 94257-0511		Taxes				\$2,797.35
Steep Hill Inc. 1005 Parker Street Berkeley, CA 94710		Business Debt				\$875.00
Treeform Packaging Solutions 1451 Danville Blvd., Suite 103 Alamo, CA 94507		Business Debt				\$850.00